Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC0843280
eForm filing date (DD/MM/YYYY)	05/01/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Form No. MGT-7

सत्यमेव जयते

Form language

(•) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U65999MH2017PTC302033

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SVAKARMA FINANCE PRIVATE LIMITED	SVAKARMA FINANCE PRIVATE LIMITED
Registered office address	803, Floor 8, Lodha Supremus, Dr E Moses Road, Worli Naka, Worli,NA,Mumbai,Mumbai City,Maharashtra,India,400018	803, Floor 8, Lodha Supremus, Dr E Moses Road, Worli Naka, Worli,NA,Mumbai,Mumbai City,Maharashtra,India,400018
Latitude details	18.990288	18.990288
Longitude details	72.822965	72.822965

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: SF office pic.pdf

(b) *Permanent Account Number (PAN) of the company: AA******4B

(c) *e-mail ID of the company: *****ik@svakarma.com

(d) *Telephone number with STD code: 02*******78

(e) Website | www.svakarma.com

iv *Date of Incorporation (DD/MM/YYYY) | 21/11/2017

v (a) *Class of Company (as on the financial year end date) | Private company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Non-government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ○ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 30/09/2025

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

Certificate of practice number | 1*7*3

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person | 00397815

*(b) Name of the Designated Person | KAUSHIK MAZUMDAR

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 03 dated* (DD/MM/YYYY) 28/08/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation | Director
(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator | 0*3*7*1*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number | 4*8*6

Certificate of practice number

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name: Avani Chheda

Date (DD/MM/YYYY): 29/12/2025

Place: Mumbai

Whether associate or fellow:

◉ Associate ○ Fellow

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	64	Financial service activities, except insurance and pension funding	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U74995MH2022PTC385405		TEAMRED MANAGEMENT SOLUTIONS PRIVATE LIMITED	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL
(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	19000000	16115293	16115293	16115293
Total amount of equity shares (in rupees)	190000000.00	161152930.00	161152930.00	151309180.00

Number of classes | 1

Class of shares: Equity Share	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	19000000	16115293	16115293	16115293
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	190000000.00	161152930.00	161152930.00	151309180

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	50000000	48515534	48515534	48515534
Total amount of preference shares (in rupees)	500000000.00	485155340.00	485155340.00	481334677.00

Number of classes | 1

Class of shares: Compulsorily Convertible Preference Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	50000000	48515534	48515534	48515534
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	500000000.00	485155340.00	485155340.00	481334677

(c) Unclassified share capital

Particulars	Authorised Capital

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder | 30

XIV Attachments

(a) List of share holders, debenture holders | Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any | Clarification Letter_MCA.pdf
MGT 8 - Svakarma - 2024-25.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of SVAKARMA FINANCE PRIVATE LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

1	Kalpana Kaushik Mazumdar	Managing director	4760004	0	0	0	4760004.00
	Total		4760004.00	0.00	0.00	0.00	4760004.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	**Name**	**Designation**	**Gross salary**	**Commission**	**Stock Option/ Sweat equity**	**Others**	**Total amount**
1	Nishanth Muthusamy	CFO	4527528	0	50000	0	4577528.00
2	Ayushi Thakuriya	Company Secretary	1197204	0	0	0	1197204.00
	Total		5724732.00	0.00	50000.00	0.00	5774732.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	**Name**	**Designation**	**Gross salary**	**Commission**	**Stock Option/ Sweat equity**	**Others**	**Total amount**
	Total						

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	**Name of the court/ concerned Authority**	**Date of Order (DD/MM/YYYY)**	**Name of the Act and section under which penalised / punished**	**Details of penalty/ punishment**	**Details of appeal (if any) including present status**

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	**Number of shares**			**Total Nominal Amount**	**Total Paid-up amount**	**Total premium**
	Physical	**DEMAT**	**Total**			
(i) Equity shares						
At the beginning of the year	0	16040293	16040293.00	160402930	151234180	
Increase during the year	0.00	75000.00	75000.00	750000.00	75000.00	1173750.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	75000	75000.00	750000	75000	1173750
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify: No change	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify: No change	0	0	0.00	0	0	
At the end of the year	0.00	16115293.00	16115293.00	161152930.00	151309180.00	
(ii) Preference shares						
At the beginning of the year	2750000	37831616	40581616.00	405816160	405816160	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	9933918.00	9933918.00	99339180.00	95518517.00	124165817.00
i Issues of shares	0	7933918	7933918.00	79339180	75518517	124165817
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify Conversion of physical into demat		2000000	2000000.00	20000000	20000000	
Decrease during the year	2000000.00	0.00	2000000.00	20000000.00	20000000.00	
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Conversion of physical into demat	2000000		2000000.00	20000000	20000000	
At the end of the year	750000.00	47765534.00	48515534.00	485155340.00	481334677.00	

ISIN of the equity shares of the company: INE06S801018

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

2	Asset and Liability Committee	27/08/2024	7	7	100.00
3	Asset and Liability Committee	18/12/2024	7	5	71.43
4	Asset and Liability Committee	09/01/2025	7	7	100.00
5	Asset and Liability Committee	03/03/2025	7	6	85.71
6	IT Strategy Committee	05/04/2024	6	6	100.00
7	IT Strategy Committee	11/09/2024	6	6	100.00
8	IT Strategy Committee	31/12/2024	7	7	100.00
9	IT Strategy Committee	03/03/2025	7	7	100.00

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	VIVEK VIG	8	6	75.00	5	3	60.00	Yes
2	KALPANA KAUSHIK MAZUMDAR	8	8	100.00	9	9	100.00	Yes
3	KAUSHIK MAZUMDAR	8	8	100.00	9	9	100.00	Yes
4	TARUN ARORA	8	8	100.00	5	5	100.00	No
5	AMEYA GURUNATH BIJOOR	8	8	100.00	5	5	100.00	No

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

			Number of members attended	% of total shareholding
Extra Ordinary General Meeting	15/10/2024	13	12	99.20
Extra Ordinary General Meeting	12/12/2024	13	12	99.20
Annual General General Meeting	16/08/2024	13	12	99.20

B BOARD MEETINGS

*Number of meetings held: 8

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	24/04/2024	5	5	100.00
2	21/05/2024	5	4	80.00
3	28/06/2024	5	5	100.00
4	12/08/2024	5	5	100.00
5	18/09/2024	5	5	100.00
6	15/10/2024	5	4	80.00
7	10/12/2024	5	5	100.00
8	12/03/2025	5	5	100.00

C COMMITTEE MEETINGS

Number of meetings held: 9

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Asset and Liability Committee	12/08/2024	7	7	100.00

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)
(a) Non-convertible debentures

*Number of classes: 6

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
11% SECURED UNRATED UNLISTED REDEEMABLE NCD 1	100	1000000	100000000.00
11% SECURED UNRATED UNLISTED REDEEMABLE NCD 2	100	1000000	100000000.00
14% SECURED UNRATED UNLISTED REDEEMABLE NCD	1000	60000	60000000.00
14% SECURED RATED UNLISTED REDEEMABLE NCD	250	875000	218750000.00
13.25% SECURED UNRATED UNLISTED REDEEMABLE NCD	2000	68965.52	137931040.00
13.10% SECURED RATED UNLISTED REDEEMABLE NCD	1600	100000	160000000.00
Total	5050.00	3103965.52	776681040.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
11% SECURED UNRATED UNLISTED REDEEMABLE NCD 1	100000000	0	0	100000000.00
11% SECURED UNRATED UNLISTED REDEEMABLE NCD 2	100000000	0	0	100000000.00
14% SECURED UNRATED UNLISTED REDEEMABLE NCD	0	100000000	40000000	60000000.00
14% SECURED RATED UNLISTED REDEEMABLE NCD	0	250000000	31250000	218750000.00
13.25% SECURED UNRATED UNLISTED REDEEMABLE NCD	0	200000000	62068960	137931040.00
13.10% SECURED RATED UNLISTED REDEEMABLE NCD	0	160000000	0	160000000.00
Total	200000000.00	710000000.00	133318960.00	776681040.00

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes: 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

v Others	0	0	0	0	0	0
Total	3	2	3	2	19.14	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 7

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
VIVEK VIG	01117418	Whole-time director	4235783	
KALPANA KAUSHIK MAZUMDAR	01874130	Managing Director	2026729	
KAUSHIK MAZUMDAR	00397815	Whole-time director	1890619	
TARUN ARORA	06883970	Nominee Director	0	
AMEYA GURUNATH BIJOOR	08905242	Nominee Director	0	
NISHANTH MUTHUSAMY	BRIPM7883F	CFO	0	
AYUSHI THAKURIYA	APLPT3032M	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year: 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance

C Details of Foreign institutional investors' (FIIs) holding shares of the company | 0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	18	18
Debenture holders	1	5

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	0	19.14	0
B Non-Promoter	0	0	0	0	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	2	0	2	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	2	0	2	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	200000000.00	710000000.00	133318960.00	776681040.00
Partly convertible debentures				
Fully convertible debentures				
Total	200000000.00	710000000.00	133318960.00	776681040.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	0.00		0.00		0.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover | 529963670

ii * Net worth of the Company | 659060916

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	11743750	72.87	9061111	18.68
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1025000	6.36	0	0.00
10	Others	0	0.00	0	0.00
	Total	12768750.00	79.23	9061111.00	18.68

Total number of shareholders (promoters) 7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	1300000	8.07	8084795	16.66
	(ii) Non-resident Indian (NRI)	0	0.00	3000000	6.18

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	2046543	12.70	1169591	2.41
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	4949318	10.20
10	Others ESF HOLDINGS II	0	0.00	22250719	45.86
	Total	3346543.00	20.77	39454423.00	81.31

Total number of shareholders (other than promoters) 18

Total number of shareholders (Promoters + Public/Other than promoters) 25.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	6
2	Individual - Male	14
3	Individual - Transgender	0
4	Other than individuals	5
	Total	25.00

Date: 05.01.2026

To,
The Registrar of Companies,
Mumbai

Sub.: - **Clarification on capital structure of the Company, Reduction in Nominal Value per unit of Non-Convertible Debentures issued by the Company and Equity ISINs of the Company**

Dear Sir(s),

1. **With reference to Form MGT-7 for FY 2024-25, this is to clarify that the Company has only one class, each of Equity shares and Preference shares which are divided into partly paid up and fully paid up.**

Following is the break-up of the Capital structure of the Company:

Equity share capital

Number of classes

1

Class of shares **Equity Share**	**Authorised capital**	**Issued Capital**	**Subscribed Capital**	**Paid-up Capital**
Number of equity shares	19,000,000	16,115,293	16,115,293	16,115,293
Nominal Value per	10	10	10	10

share (in INR)				
Total amount of equity shares (in INR)	190,000,000	161,152,930	161,152,930	151,309,180

Preference share capital

Number of classes

1

Class of shares **Compulsorily Convertible Preference Share**	**Authorised capital**	**Issued Capital**	**Subscribed Capital**	**Paid-up Capital**
Number of equity shares	50,000,000	4,85,15,534	4,85,15,534	4,85,15,534
Nominal Value per share (in INR)	10	10	10	10
Total amount of equity shares (in INR)	500,000,000	48,51,55,340	48,51,55,340	48,13,34,677

Kindly take the same on record.

2. **This is with reference to Point IV (iv) Debentures (outstanding as at the end of financial year) of MGT-7, wherein the nominal value per unit of Non-Convertible Debentures (NCDs) has been reduced and mentioned in the form.**

We wish to clarify that the said reduction is not due to any alteration in the terms of issue of the NCDs. The Company has issued five (5) series of NCDs, out of which three (3) series are under an amortization plan, involving periodic repayment of principal. Further, during the year, certain NCDs have matured and have been partially repaid according to their terms.

Due to such amortization and repayments, the outstanding principal amount of the NCDs reduced during the year. While filing MGT-7, the MCA portal auto-calculates the nominal value based on the outstanding amount, which resulted in a reduced nominal value per unit being reflected in the form.

We confirm that there has been no fresh issue, consolidation, subdivision, or modification of the NCDs during the year, and the change reflected is purely on account of repayment and amortization.

We request you to kindly take the above clarification on record.

3. **This is with reference to Point IV i(d) Break-up of paid-up share capital of MGT-7, wherein the ISIN of the equity shares of the Company has been asked.**

This is to inform you that we mentioned fully paid-up equity share ISIN - INE06S801018 in the form. But the Company also has partly paid up equity share ISIN - IN906S801016.

Kindly take the same on record.

Regards,
Ayushi Thakuriya
Company Secretary

RA GALA
& ASSOCIATES
COMPANY SECRETARIES

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014*]*

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of Svakarma Finance Private Limited as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2025. In our opinion and to the best of my information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. As per the audit conducted, during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act;

2. maintenance of registers/records & making entries therein within the time prescribed therefor;

3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, ~~Regional Director, Central Government, the Tribunal , Court or other authorities~~ within/beyond the prescribed time;

4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the Members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and ~~resolutions passed by postal ballot, if any~~, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. Closure of Register of Members / Security holders, as the case may be. **- Not Applicable**

6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act **- Not Applicable**

7. contracts/arrangements with related parties as specified in section 188 of the Act;

8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

RA GALA
& ASSOCIATES
COMPANY SECRETARIES

(During the year under review, the Company has issued and allotted the following equity shares to the participating Shareholders of the Company through private placement:

Sr. No.	Name of the Shareholders	Type of Security	Date of Allotment	No. of Shares	Face value of Shares (in INR)	Issue Price
1.	ESF Holdings II – 62,18,518 DBS Bank India Limited – 11,69,591	Series A2 Compulsorily Convertible Preference Shares (CCPS)	25-11-2024	62,18,518 11,69,591	10	25.65
2.	Existing Promoter shareholders	Series A5 Compulsorily Convertible Preference Shares (CCPS)	25-11-2024	5,45,809	10	25.65
3.	Mrs. Kalpana Kaushik Mazumdar	Partly Paid equity shares (10% paid)	04-02-2025	75,000	10	25.65

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act**; - Not Applicable**

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12. constitution/ ~~appointment/ re-appointments~~/ ~~retirement/ filling up casual vacancies~~/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13. appointment/ reappointment/ filling up casual vacancies/ Ratification of auditors as per the provisions of section 139 of the Act;
(During the year Under review the company has appointed M/s PKF Sridhar & Santhanam LLP as the statutory auditor of the company for the period of 3 years)

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
(During the period under review, there were no instances which requires approval of the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act)

15. acceptance/ renewal/ repayment of deposits;
    (Since the Company is categorized as non-deposit taking NBFC, it is not taking any deposits from the public and therefore, Provisions of Deposits will not be applicable to the Company.)

16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; **- Not Applicable**

18. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;
    (During the period under review, the Company has altered the provisions of the Memorandum and/ or Articles of Association of the Company)

For RA Gala & Associates,
Practicing Company Secretaries,
FRN: P2019MH075400

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Avani Hasmukh Chheda
Partner
ACS no. 48802 | C.P. No. 17773
Peer review no. 6726/2025
UDIN: A048802G002993821

Place: Mumbai
Date: December 29, 2025

स्वकर्मा
फाइनेंस

svakarma
finance

स्वकर्मा फाइनेंस प्राईवेट लिमिटेड

८०३, लोढा सुप्रिमस
डॉ. ई. मोजेस रोड,
वरळी, मुंबई - ४०० ०१८.
दुर.: ९१ २२ २४९७ ४४१७ / १८

Svakarma Finance Pvt. Ltd.

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