FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Annual Return

(other than OPCs and Small Companies)

Form language (●) English ( ) Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: U65999MH2017PTC302033 [Pre-fill]

Global Location Number (GLN) of the company:

* Permanent Account Number (PAN) of the company: AAZCS4994B

(ii) (a) Name of the company: SVAKARMA FINANCE PRIVATE

(b) Registered office address

803, Floor 8, Lodha Supremus, Dr E Moses Road, Worli Naka,
Worli NA
Mumbai
Mumbai City
Maharashtra

(c) *e-mail ID of the company: KA************MA.COM

(d) *Telephone number with STD code: 02*******00

(e) Website:

(iii) Date of Incorporation: 21/11/2017

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital (●) Yes ( ) No

(vi) *Whether shares listed on recognized Stock Exchange(s) ( ) Yes (●) No

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ◉ Yes ○ No

(a) If yes, date of AGM 16/08/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted ○ Yes ◉ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 1 Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	TeamRed Management Soluti	U74995MH2022PTC385405	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	19,000,000	16,040,293	16,040,293	16,040,293
Total amount of equity shares (in Rupees)	190,000,000	160,402,930	151,234,180	151,234,180

Number of classes 1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	19,000,000	16,040,293	16,040,293	16,040,293

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	190,000,000	160,402,930	151,234,180	151,234,180

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	41,150,000	40,581,616	40,581,616	40,581,616
Total amount of preference shares (in rupees)	411,500,000	405,816,160	405,816,160	405,816,160

Number of classes 1

Class of shares CCPS	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	41,150,000	40,581,616	40,581,616	40,581,616
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	411,500,000	405,816,160	405,816,160	405,816,160

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	13,993,750	2,046,543	16040293	160,402,93(	151,234,18	
Increase during the year	0	13,593,750	13593750	0	0	0
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify Conversion of physical shares into demat		13,593,750	13593750			
Decrease during the year	13,593,750	0	13593750	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify Conversion of physical shares into demat	13,593,750		13593750			
At the end of the year	400,000	15,640,293	16040293	160,402,93(	151,234,1ε	
Preference shares						
At the beginning of the year	21,450,000	15,592,710	37042710	370,427,10(	370,427,1(	
Increase during the year	0	19,708,906	19708906	35,389,060	35,389,06(	55,383,879
i. Issues of shares	0	3,538,906	3538906	35,389,060	35,389,060	55,383,879
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify Conversion of physical shares into demat		16,170,000	16170000			
Decrease during the year	16,170,000	0	16170000	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify Conversion of physical shares into demat	16,170,000		16170000			
At the end of the year	5,280,000	35,301,616	40581616	405,816,16(	405,816,16	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media] ○ Yes ◉ No ○ Not Applicable

Separate sheet attached for details of transfers ◉ Yes ○ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	23/09/2023

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			

Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	200	1000000	200,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			200,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	100,000,000	100,000,000	0	200,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover 265,880,647

(ii) Net worth of the Company 485,596,072

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	11,668,750	72.75	8,515,302	20.98
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	1,025,000	6.39	0	0
10.	Others	0	0	0	0
	Total	12,693,750	79.14	8,515,302	20.98

Total number of shareholders (promoters) 7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1.	Individual/Hindu Undivided Family				
	(i) Indian	1,300,000	8.1	8,084,795	19.92
	(ii) Non-resident Indian (NRI)	0	0	3,000,000	7.39
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	2,046,543	12.76	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	4,949,318	12.2
10.	Others ESF HOLDINGS II - Foreign E	0	0	16,032,201	39.51

	Total	3,346,543	20.86	32,066,314	79.02

Total number of shareholders (other than promoters) 18

Total number of shareholders (Promoters+Public/ Other than promoters) 25

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	6	7
Members (other than promoters)	18	18
Debenture holders	1	1

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. **Promoter**	4	0	3	0	22.92	0
B. Non-Promoter	0	0	0	0	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	2	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	2	0	2	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	4	2	3	2	22.92	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 7

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Vivek Vig	01117418	Whole-time directo	4,235,783	
Kalpana Iyer	01874130	Managing Director	1,951,729	
Kaushik Mazumdar	00397815	Whole-time directo	1,890,619	
Tarun Arora	06883970	Nominee director	0	
Ameya Gurunath Bijoo	08905242	Nominee director	0	
Nishanth Muthusamy	BRIPM7883F	CFO	0	
Ayushi Thakuriya	APLPT3032M	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Anuradha Nadkarni	05338647	Whole-time director	29/01/2024	Cessation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held 5

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra Ordinary General Mee	02/05/2023	11	10	99.28
Extra Ordinary General Mee	25/05/2023	11	10	99.28
Extra Ordinary General Mee	30/06/2023	11	10	99.28
Extra Ordinary General Mee	27/03/2024	11	10	99.28
Annual General Meeting	23/09/2023	11	10	99.28

B. BOARD MEETINGS

*Number of meetings held 7

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	25/04/2023	6	6	100
2	24/05/2023	6	6	100
3	29/06/2023	6	6	100
4	12/07/2023	6	6	100
5	14/09/2023	6	6	100
6	11/01/2024	6	6	100
7	22/03/2024	5	5	100

C. COMMITTEE MEETINGS

Number of meetings held: 3

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	ALCO	18/12/2023	7	7	100
2	ALCO	11/01/2024	8	8	100
3	ALCO	13/02/2024	8	6	75

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on 16/08/2024 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Vivek Vig	7	7	100	3	2	66.67	Yes
2	Kalpana Iyer	7	7	100	3	3	100	Yes
3	Kaushik Mazu	7	7	100	3	3	100	Yes
4	Tarun Arora	7	7	100	0	0	0	Yes
5	Ameya Gurun	7	7	100	3	3	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Kalpana Iyer	Managing Direct	4,760,004	0	0	0	4,760,004
	Total		4,760,004	0	0	0	4,760,004

Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ayushi Thakuriya	Company Secre	1,102,008	0	10,000	0	1,112,008
2	Nishanth Muthusam	Chief Financial (	3,794,400	0	30,000	0	3,824,400
	Total		4,896,408	0	40,000	0	4,936,408

Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

(●) Yes ( ) No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name: Rinkesh Gala

Whether associate or fellow: (●) Associate ( ) Fellow

Certificate of practice number: 20128

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 03 dated 12/08/2024 (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director: Kaushik Mazumdar — Digitally signed by Kaushik Mazumdar Date: 2024.10.14 18:17:22 +05'30'

DIN of the director: 0*3*7*1*

To be digitally signed by Ayushi Thakuriya

(●) Company Secretary

( ) Company secretary in practice

Membership number 4*8*6 Certificate of practice number

Attachments

List of attachments

1. List of share holders, debenture holders **Attach**
2. Approval letter for extension of AGM; **Attach**
3. Copy of MGT-8; **Attach**
4. Optional Attachement(s), if any **Attach**

Share Transfer details-2023-24-SFPL.pdf
Shareholding SFPL March 31 2024.pdf
MGT 8 - Svakarma - 2023-24.pdf
Details of Debenture Holders_MGT-7.pdf

Remove attachment

Modify Check Form Prescrutiny Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

To,
The Registrar of Companies,
Mumbai

Dear Sir(s),

This is to clarify that the Company has only one class of Equity shares but due to technical error occurring while filing Form SH-7 for Increase in Authorised Share Capital we have present Partly-paid Equity Shares as different class of Equity Shares in Form MGT-7 for the FY 2023-24.

Following is the correct break-up of the Capital structure of the Company:

Equity share capital

Number of classes

1

Class of shares Equity Share	Authorised capital	Issued Capital	Subscribed Capital	Paid-up Capital
Number of equity shares	19,000,000	16,040,293	16,040,293	16,040,293
Nominal Value per share (in INR)	10	10	10	10
Total amount of equity shares (in INR)	190,000,000	160,402,930	151,234,180	151,234,180

Preference share capital

Number of classes

1

Class of shares Compulsorily Convertible Preference Share	Authorised capital	Issued Capital	Subscribed Capital	Paid-up Capital
Number of equity shares	41,150,000	4,05,81,616	4,05,81,616	4,05,81,616
Nominal Value per share (in INR)	10	10	10	10
Total amount of equity shares (in INR)	411,500,000	40,58,16,160	40,58,16,160	40,58,16,160

Kindly take the same on record.

First Name	Middle Name	Last Name	Reference Number	Number of debentures	Total amount of debentures
Michael and Susan Dell Foundation	nil	nil	**nil**	100	100000000

Share Transfer Details

Sr No	Date of Registration of transfer	Type of transfer	Number of Shares/ Debentures/ Units Transferred	Amount per share/ Debenture/ Unit (in Rs)	Ledger Folio of Transferor	Transferors Name	Ledger Folio of Transferee	Transferee's Name
1	13-09-2023	Equity	25000	10	09	Reena Sen	NA	Svakarma Advisory LLP
2	26-09-2023	Equity	25000	10	09	Reena Sen	04	Kalpana Iyer

Shareholding as on March 31, 2024

First Name	Middle Name	Last Name	Folio Number	DP ID-Client ID Account Number	Number of Shares held	Class of Share
Vivek		Vig		1201220000089366	42,35,783	Equity share
Sumitra		Vig		1201220000089351	17,50,000	Equity share
Anuradha		Nadkarni		IN30036022527288	18,40,619	Equity share
Kalpana		Iyer		IN30133019693012	19,51,729	Equity share
Kaushik		Mazumdar		IN30038814958884	18,90,619	Equity share
Svakarma Social Foundation				1201220000163264	10,00,000	Equity share
Meenal		Jai Singh		IN30154931340945	5,00,000	Equity share
Sundeep		Yashroy	8		4,00,000	Equity share
Svakarma Advisory LLP					25,000	Equity share
Taposh	Kumar	Sen	10		1,00,000	Equity share
Surabhi		Nigam		1208160112830081	3,00,000	Equity share
Vivek		Vig		1201220000089366	40,00,000	Preference share
Sumitra		Vig		1201220000089351	20,00,000	Preference share
Anuradha		Nadkarni	P3		6,50,000	Preference share
Kalpana		Iyer	P4		6,50,000	Preference share
Kaushik		Mazumdar	P5		6,50,000	Preference share
S V Raja		Vaidyanathan		IN30047640063134	10,00,000	Preference share
Prakash		Chawla	P7		5,00,000	Preference share
Sunil		Chawla	P8		5,00,000	Preference share
Sabre Investment Consultants LLP				IN30509930027641	30,00,000	Preference share
Lav		Kataria	P10		10,00,000	Preference share
Arvind		Narainaswami	P11		30,00,000	Preference share
Mahesh	Kumar	Damani	P12		7,50,000	Preference share
Kaushal	Kumar	Aggarwal	P13		10,00,000	Preference share
Tanuj		Paruthi	P14		15,00,000	Preference share
Rajive		Chadha	P15		5,00,000	Preference share
Meenal		Jai Singh	P16		4,70,000	Preference share
Sundeep		Yashroy	P17		30,000	Preference share
Pushpa		Kamath		1201220000116023	2,50,000	Preference share
DBS Bank India Limited				IN30330710000076	20,46,543	Equity share
ESF HOLDINGS II				IN30317320350620	1,60,32,201	Series A1 CCPS
Sumitra		Vig			3,89,864	Series A3 CCPS
Anuradha		Nadkarni			19,493	Series A3 CCPS
Kalpana		Iyer			1,36,452	Series A3 CCPS
Kaushik		Mazumdar			19,493	Series A3 CCPS
Sabre Investment Consultants LLP					19,49,318	Series A4 CCPS

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014*]*

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of Svakarma Finance Private Limited as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2024. In our opinion and to the best of my information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. As per the audit conducted, during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act;

2. maintenance of registers/records & making entries therein within the time prescribed therefor;

3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, ~~Regional Director, Central Government, the Tribunal , Court or other authorities~~ within/beyond the prescribed time;

4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the Members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings ~~including the circular resolutions~~ and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. Closure of Register of Members / Security holders, as the case may be. **- Not Applicable**

6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act- **Not Applicable**

7. contracts/arrangements with related parties as specified in section 188 of the Act;

8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
(During the period under review, there were no instance have occurred which requires to keep in abeyance the rights to dividend, rights shares and bonus shares)

10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act**;**
(During the period under review, the Company has not declared dividend or transferred dividend to the Investor Education and Protection Fund.)

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12. constitution/ ~~appointment/ re-appointments~~/ ~~retirement/ filling up casual vacancies~~/ disclosures of the Directors, ~~Key Managerial Personnel~~ and the remuneration paid to them;

13. appointment/ reappointment/ filling up casual vacancies/ Ratification of auditors as per the provisions of section 139 of the Act;

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
(During the period under review, there were no instances which requires approval of the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act)

15. acceptance/ renewal/ repayment of deposits;
(Since the Company is categorized as non-deposit taking NBFC, it is not taking any deposits from the public and therefore, Provisions of Deposits will not be applicable to the Company.)

16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;

(During the period under review, the Company has complied with the provisions of Section 186 (1) of the Companies Act 2013. Further, pursuant to section 186(11) of the Act, the provisions related to loans made, guarantees given and securities provided do not apply to the Company)

18. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;
(During the period under review, the Company has not altered the provisions of the Memorandum and/ or Articles of Association of the Company)

for **Rinkesh Gala & Associates**
Practicing Company Secretaries

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Rinkesh Gala
Proprietor
ACS No.42486 | C.P. No.20128
Peer Review No: 2768/2022
UDIN: A042486F001489547

Place: Mumbai
Date: October 10, 2024